

 國立東華大學
教學計劃表 Syllabus

課程名稱(中文) Course Name in Chinese	固定收益證券分析		學年/學期 Academic Year/Semester	101/2	
課程名稱(英文) Course Name in English	Fixed Income Securities Analysis				
科目代碼 Course Code	EC_74000	系級 Department & Year	博士	開課單位 Course-Offering Department	經濟學系
修別 Type	選修 Elective	學分數/時間 Credit(s)/Hour(s)	3.0/3.0		
授課教師 Instructor	/李同蘇				
先修課程 Prerequisite					
課程描述 Course Description					
This class intends to lay a solid foundation for students in fixed-income securities and its derivatives. I will walk you through this textbook. The required textbook is more practical originated than theoretical and it is the required textbook for sitting in for CFA and FRM exams. After taking this class, you are actually benefited from saving your time to study fixed income portion of CFA and FRM exams.					
課程目標 Course Objectives					
為一債券市場及其工具基礎之課程，介紹及分析債券市場及其工具、如何評價債券及其相關衍生支利率金融商品。					
圖示說明Illustration：● 高度相關 Highly correlated ○ 中度相關 Moderately correlated					
授課進度表 Teaching Schedule & Content					
週次Week	內容 Subject/Topics			備註Remarks	
1	No class				
2	Ch. 1,				
3	Ch. 2, 3				
4	Ch. 4				
5	1st midterm				
6	Ch. 5, 6				
7	Ch. 7				
8	No class, holiday				
9	2nd midterm				
10	Ch. 8, 9				
11	Ch. 11				
12	Ch 10				
13	3rd midter				
14	Ch 12, 13				

15	Ch 14, 15	
16	Ch 15, 16	
17	Ch 17, 18	
18	4th midterm	

教 學 策 略 Teaching Strategies

- 課堂講授 Lecture
 分組討論 Group Discussion
 參觀實習 Field Trip
 其他 Miscellaneous:

學期成績計算及多元評量方式 Grading & Assessments

配分項目 Items	配分比例 Percentage	多元評量方式 Assessments							
		測驗 會考	實作 觀察	口頭 發表	專題 研究	創作 展演	卷宗 評量	證照 檢定	其他
平時成績 General Performance	5%		✓						
期中考成績 Midterm Exam	60%	✓							3 midterm exams and each counts 20
期末考成績 Final Exam	20%	✓							
作業成績 Homework and/or Assignments	15%		✓						
其他 Miscellaneous (_____)									

評量方式補充說明
Grading & Assessments Supplemental instructions

教科書與參考書目 (書名、作者、書局、代理商、說明)
Textbook & Other References (Title, Author, Publisher, Agents, Remarks, etc.)

Fixed Income Securities, Martellini, Priaulet and Priaulet, 2003, Wiley, Taiwan book dealer: Tung Hua Books Company

課程教材網址 (教師個人網址請列在本校內之網址)
Teaching Aids & Teacher's Website (Personal website can be listed here.)

其他補充說明 (Supplemental instructions)

Class etiquette: Experience indicates that students with regular attendance of class have higher grades than those who did not. Followings are basic class etiquette. Turn off your mobile phone before class. No electronic devices, such as smart phone, iPad, notebook computer, are allowed to use in class unless a special permission is granted. No loud chatting allowed in the class. Having food or drink in the class is not encouraged. Any irrational behavior in the class will not be tolerated. Any violation of the class etiquette will be penalized by reduction in your grade.