



## 教學計劃表 Syllabus

| 課程名稱(中文)<br>Course Name in Chinese  | 金融市場                          |                             | 學年/學期<br>Academic Year/Semester | 110/2                              |
|---|-------------------------------|-----------------------------|---------------------------------|------------------------------------|
| 課程名稱(英文)<br>Course Name in English  | Financial Markets             |                             |                                 |                                    |
| 科目代碼<br>Course Code   | EC_21700                      | 系級<br>Department & Year     | 學二                              | 開課單位<br>Course-Offering Department |
| 修別<br>Type  | 學程 Program                    | 學分數/時間<br>Credit(s)/Hour(s) | 3.0/3.0                         |                                    |
| 授課教師<br>Instructor  | /張銘仁                          |                             |                                 |                                    |
| 先修課程<br>Prerequisite  |                               |                             |                                 |                                    |
| <b>課程描述 Course Description</b>  |                               |                             |                                 |                                    |
| <p>本課程將簡單介紹金融市場概念、利率如何決定、證券如何評價、央行的職能與貨幣政策；另外，較深入地分析貨幣市場、債券市場、股票市場及外匯市場等核心金融市場；其次，探討遠期、期貨、交換契約及選擇權等衍生性金融商品市場等。最後，本課程將綜合性討論台灣以外的各國主要金融市場為結束。</p> |                               |                             |                                 |                                    |
| <b>課程目標 Course Objectives</b>   |                               |                             |                                 |                                    |
| 財務金融分析為本系課程規劃特色之一，為我國成為亞太金融中心培養專業人材。  |                               |                             |                                 |                                    |
| 圖示說明Illustration：● 高度相關 Highly correlated ○ 中度相關 Moderately correlated  |                               |                             |                                 |                                    |
| <b>授課進度表 Teaching Schedule &amp; Content</b>  |                               |                             |                                 |                                    |
| 週次Week  | 內容 Subject/Topics             |                             |                                 | 備註Remarks                          |
| 1   | 金融市場簡介 (chapter 1)            |                             |                                 |                                    |
| 2   | 利率如何決定? (chapter 2)           |                             |                                 |                                    |
| 3   | no class (peace memorial day) |                             |                                 |                                    |
| 4   | 證券評價與利率 (chapter 3)           |                             |                                 |                                    |
| 5   | 證券評價與利率 (chapter 3)           |                             |                                 |                                    |
| 6   | 央行的職能與貨幣政策 (chapter 4)        |                             |                                 |                                    |
| 7   | 貨幣市場 (chapter 5)              |                             |                                 |                                    |
| 8   | no class (spring break)       |                             |                                 |                                    |
| 9   | 期中考試週 Midterm Exam            |                             |                                 |                                    |
| 10  | 債券市場 (chapter 6)              |                             |                                 |                                    |
| 11  | 股票市場 (chapters 7-8)           |                             |                                 |                                    |
| 12  | 股票市場 (chapters 7-8)           |                             |                                 |                                    |
| 13  | 外匯市場 (chapter 9)              |                             |                                 |                                    |
| 14  | 遠期及期貨市場 (chapter 10)          |                             |                                 |                                    |
| 15  | 交換契約及選擇權市場 (chapter 11)       |                             |                                 |                                    |

|    |                       |  |
|----|-----------------------|--|
| 16 | 中國金融市場 (chapter 12)   |  |
| 17 | 亞洲各國金融市場 (chapter 13) |  |
| 18 | 期末考試週 Final Exam      |  |

教學策略 Teaching Strategies

- 課堂講授 Lecture
  分組討論 Group Discussion
  參觀實習 Field Trip  
 其他 Miscellaneous:

教學創新自評 Teaching Self-Evaluation

創新教學 (Innovative Teaching)

- 問題導向學習 (PBL)
  團體合作學習 (TBL)
  解決導向學習 (SBL)  
 翻轉教室 Flipped Classroom
  磨課師 Moocs

社會責任 (Social Responsibility)

- 在地實踐 Community Practice
  產學合作 Industry-Academia Cooperation

跨域合作 (Transdisciplinary Projects)

- 跨界教學 Transdisciplinary Teaching
  跨院系教學 Inter-collegiate Teaching

- 業師合授 Courses Co-taught with Industry Practitioners

其它 other:

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| 學期成績計算及多元評量方式 Grading & Assessments  |                    |                    |          |          |          |          |          |          |    |
|--|--------------------|--------------------|----------|----------|----------|----------|----------|----------|----|
| 配分項目<br>Items  | 配分比例<br>Percentage | 多元評量方式 Assessments |          |          |          |          |          |          |    |
|  |                    | 測驗<br>會考           | 實作<br>觀察 | 口頭<br>發表 | 專題<br>研究 | 創作<br>展演 | 卷宗<br>評量 | 證照<br>檢定 | 其他 |
| 平時成績 General Performance   | 10%                |                    |          |          |          |          |          |          |    |
| 期中考成績 Midterm Exam   | 35%                |                    |          |          |          |          |          |          |    |
| 期末考成績 Final Exam   | 35%                |                    |          |          |          |          |          |          |    |
| 作業成績 Homework and/or Assignments   | 20%                |                    |          |          |          |          |          |          |    |
| 其他 Miscellaneous ( participation rate)   | 5%                 |                    |          |          |          |          |          |          |    |
| 評量方式補充說明<br>Grading & Assessments Supplemental instructions  |                    |                    |          |          |          |          |          |          |    |
| Evaluation: The course grade will be based on 1 quiz, 2 home works, a midterm exam and a comprehensive final exam. (5% participation rate + 10% Quiz I + 20% home works + 35% Midterm + 35% Final) |                    |                    |          |          |          |          |          |          |    |
| 教科書與參考書目 (書名、作者、書局、代理商、說明)<br>Textbook & Other References (Title, Author, Publisher, Agents, Remarks, etc.)  |                    |                    |          |          |          |          |          |          |    |
| 當代金融市場—本土化素材與全球化觀點, 張銘仁, 第一版, 台北: 雙葉書廊 (ISBN: 978-986-95580-3-7)。  |                    |                    |          |          |          |          |          |          |    |
| 課程教材網址(含線上教學資訊, 教師個人網址請列位於本校內之網址)<br>Teaching Aids & Teacher's Website(Including online teaching information.<br>Personal website can be listed here.)   |                    |                    |          |          |          |          |          |          |    |
| NA   |                    |                    |          |          |          |          |          |          |    |
| 其他補充說明 (Supplemental instructions)   |                    |                    |          |          |          |          |          |          |    |
| NA   |                    |                    |          |          |          |          |          |          |    |