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②图玄束華大學

教學計劃表 Syllabus

課程名稱(中文) Course Name in Chinese	購併與私募基金	•		學年/學期 Academic Year/Semester		113/1	
課程名稱(英文) Course Name in English	Merger & Acquisition and Private Equity						
科目代碼 Course Code	FIN_52660	系級 Department 碩士 (& Year		開課單位 Course-Offering Department	財務金融學系		
修別 Type	選修 Elective	學分數/時間 Credit(s)/Hour(s)		3.0/3.0			
授課教師 Instructor	/呂進瑞						
先修課程 Prerequisite							

課程描述 Course Description

購併可分為合併與收購(Mergers and acquisitions, M&A),為企業透過購買、出售或與其他企業之結合,使企業快速成長之方式。私募基金(Private funds)為以私募的方式募集資金作為投資之用的基金。上述兩者可以結合,以私募取得資金後用以購併潛在企業。本課程介紹、分析、與研究購併與私募基金的意義、種類、方法、及財務評估,特別著重購併的評估及私募基金的評價。

課程目標 Course Objectives

The objectives of this course are to provide students with an understanding of the nature of the merger & acquisition and private equity markets, the principal participants in these markets and their activities, and the financial strategies that they employ. Topics covered include: valuation, structuring, financing and negotiating of M&A transactions; how private equity funds are raised, structured, and financed; contracting in the private equity markets; financing investments; valuation of business interests; corporate restructuring and reorganization; M&A, and exit strategies.

圖示說明Illustration : ● 高度相關 Highly correlated ○中度相關 Moderately correlated

授課進度表 Teaching Schedule & Content

週次Week	內容 Subject/Topics	備註Remarks
1	購併與私募基金介紹	
2	購併與私募基金介紹	
3	合併分析	
4	價格乘數	
5	價格乘數	
6	購併的評價	
7	購併的評價	
8	私募權益基金	
9	期中考試週 Midterm Exam	
10	私募權益基金	
11	槓桿買下	
12	購併的法律與會計問題	
13	投資銀行與購併	

14	企業重整					
15	實質選擇權與策略投資					
16	購併活動與募集資金					
17	現金購買與發行股票					
18	期末考試週 Final Exam					
	教 學 策 略 Teaching Strategies					
✓ 課堂講授 Lecture ✓ 分組討論Group Discussion 參觀實習 Field Trip						
其他Mis	scellaneous:					
	教學創新自評Teaching Self-Evaluation					
創新教學(Innovative Teaching)						
✓ 問題導「	向學習(PBL) 解決導向學	로 웹 (SBL)				
翻轉教?	翻轉教室 Flipped Classroom 磨課師 Moocs					
社會責任(社會責任(Social Responsibility)					
在地實踐Community Practice						
跨域合作(Transdisciplinary Projects)						
跨界教學Transdisciplinary Teaching 跨院系教學Inter-collegiate Teaching						
業師合授 Courses Co-taught with Industry Practitioners						
其它 other	r: 					

學期成績計算及多元評量方式 Grading & Assessments									
配分項目	配分比例 Percentage	多元評量方式 Assessments							
Items		測驗 會考	實作 觀察	口頭 發表	專題 研究	創作 展演	卷宗 評量	證照 檢定	其他
平時成績(含出鉄席) General Performance (Attendance Record)	10%		~						
期中考成績 Midterm Exam	30%	>							
期末考成績 Final Exam	30%	>							
作業成績 Homework and/or Assignments	30%		~						
其他 Miscellaneous									

評量方式補充說明

Grading & Assessments Supplemental instructions

教科書與參考書目(書名、作者、書局、代理商、說明)

Textbook & Other References (Title, Author, Publisher, Agents, Remarks, etc.)

講義

課程教材網址(含線上教學資訊,教師個人網址請列位於本校內之網址)

Teaching Aids & Teacher's Website(Including online teaching information.

Personal website can be listed here.)

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其他補充說明(Supplemental instructions)

無