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② 國玄東華大學

	教导	學計劃表	Sy	111	abus			
課程名稱(中文) Course Name in Chinese	理財入門				學年/學期 Academic Year/Semester		113/1	
課程名稱(英文) Course Name in English	Personal Finance							
科目代碼 Course Code	GC17900	系級 Department & Year	Department 校核心		開課單位 Course-Offering Department	通識教育中心		
修別 Type	選修 Elective	學分數/時間 Credit(s)/Hour(s)			2.0/2.0			
授課教師 Instructor	/李同龢							
先修課程 Prerequisite								
	課	程描述 Cours	se Desc	ript	ion			
This class will introduce increase student's finance How to manage your persona will have a dire consequent	ce literacy. al finance is v	ery important	these	day	s. Poor personal	finance m	nanagement	

will have a dire consequence particularly when you are retired. Therefore, it is essential for everyone to understand the basic personal finance concept and how to manage them. This class intend to build a strong foundation for students to make a right decision in personal finance

Course Objectives 課程目標

介紹個人理財的基本觀念以及台灣目前已有之理財工具與市場

	(校)核心能力 Learning Outcomes	課程目標與校核心能 力相關性 Correlation between Course Objectives and Basic Learning Outcomes
A	自主學習與創新思考Autonomous Learning and Creative Thinking	•
В	康健身心Physical Fitness and Mental Balance	
С	互動、溝通與解決問題Interactive Communication and Problem Solving	•
D	情藝美感Artistic Feeling and Aesthetic Perception	
Е	文化素養與尊重差異Cultural Literacy and Respect for Differences	
F	在地關懷與公民責任Local Commitment and Civic Responsibility	0

圖示說明Illustration : ● 高度相關 Highly correlated ○中度相關 Moderately correlated

授課進度表 Teaching Schedule & Content

週次Week	內容 Subject/Topics	備註Remarks
1	Introduction	
2	Planning with Personal Financial Statements	
3	the time value of money	
4	no class, holiday	

5	Using Tax Concepts for Planning					
6	Banking and Interest Rates					
7	Managing Your Money					
8	Assessing and Securing Your Credit					
9	期中考試週 Midterm Exam					
10	Managing Your Credit					
11	Personal Loans, Purchasing and Financing a Home					
12	Health, Disability Insurance, and Life Insurance					
13	Investing Fundamentals					
14	Investing in Stocks					
15	Investing in Bonds					
16	Investing in Mutual Funds and Asset Allocation					
17	期末考試週 Final Exam					
18						
	教學策略 Teaching Strategies					
✓ 課堂講	授 Lecture					
其他Mis	scellaneous:					
	教學創新自評Teaching Self-Evaluation					
創新教學(Innovative Teaching)					
問題導向學習(PBL) ■ ■體合作學習(TBL) 解決導向學習(SBL)						
■ 翻轉教室 Flipped Classroom ■ 磨課師 Moocs						
社會責任(Social Responsibility)						
在地實踐Community Practice 產學合作 Industy-Academia Cooperation						
跨域合作(Transdisciplinary Projects)						
■ 跨界教學Transdisciplinary Teaching ■ 跨院系教學Inter-collegiate Teaching						
──業師合授 Courses Co-taught with Industry Practitioners						
其它 other:						

學期成績計算及多元評量方式 Grading & Assessments									
配分項目	多元評量方式 Assessments								
Items	配分比例 Percentage	測驗 會考	實作 觀察	口頭 發表	專題 研究	創作 展演	卷宗 評量	證照 檢定	其他
平時成績 General Performance	20%		~						
期中考成績 Midterm Exam	40%	>							
期末考成績 Final Exam	40%	~							
作業成績 Homework and/or Assignments									
其他 Miscellaneous									

評量方式補充說明

Grading & Assessments Supplemental instructions

教科書與參考書目(書名、作者、書局、代理商、說明)

Textbook & Other References (Title, Author, Publisher, Agents, Remarks, etc.)

Personal Finance, Jeff Madura, 7th edition, Pearson, 2020

課程教材網址(含線上教學資訊,教師個人網址請列位於本校內之網址)

Teaching Aids & Teacher's Website(Including online teaching information.

Personal website can be listed here.)

Online class, if any.

Google meet: https://meet.google.com/vhn-xmce-ucb

其他補充說明(Supplemental instructions)